

Financial Aid Questionnaire (Incoming Students)

2018-2019 Year in School

MD MSTP/Ph.D. Masters

Expected year of graduation _____

I am applying for (check one):

<p><input type="checkbox"/> GRANTS & LOANS</p> <p>If you checked Grants & Loans, you must submit the following forms by the deadlines below to the Student Finance Office to get packaged for financial aid.</p> <p>Suggested deadline for the following items: March 14, 2018</p> <p>Check List:</p> <p><input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO</p> <p><input type="checkbox"/> FAFSA www.fafsa.ed.gov</p> <p><input type="checkbox"/> 2017 Tax Returns for Student, Spouse & parents to SFO.</p> <p>Complete by:</p> <p>March 14</p> <p>March 14</p> <p>March 14</p>	<p><input type="checkbox"/> FEDERAL LOANS ONLY</p> <p>If you checked Federal Loans Only, you must submit the following items to the Student Finance Office (SFO) or the federal processor as soon as possible. US citizens or permanent residents must complete the 2018-2019 FAFSA form. Our Federal School Code is G09895.</p> <p>Check List:</p> <p><input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO</p> <p><input type="checkbox"/> FAFSA www.fafsa.ed.gov</p>
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PERSONAL INFORMATION: (Please print clearly)

Name: _____ Banner ID (no SS#) _____
 Last Name First Name Middle Initial

Permanent Address: _____
 (Also used as address for Federal Loans) Number Street Apartment Number

_____ City State Country Zip Code

(_____) _____ (_____) _____
 Home Phone Number Work Phone Number

Mailing Address: _____
 (if different) Number Street Apartment Number

From: _____
 _____/_____/_____ City State Country Zip Code

To: _____
 _____/_____/_____ (_____) _____ (_____) _____
 Home Phone Number Work Phone Number

Primary E-mail Address: _____ Secondary E-mail Address: _____
 Date of Birth: ____/____/____ Sex: Male Female Country of Citizenship: _____ If not a US Citizen, Visa Type: _____

MARITAL DATA:

Status: Single Married Separated Divorced Actual/Anticipated Date of Marriage: ____/____/____

Name of Spouse _____
 Or Prospective Spouse: _____ In 2018-19, spouse will be: Student Employed

No. of Children: _____ Name(s) & Age(s) of Child(ren): _____

OTHER SOURCES OF FINANCIAL AID

If you expect to receive funding from sources other than Einstein for the 2018-19 academic year, please list below (include government grants, outside scholarships, employer-paid tuition benefits, prizes, etc.):

Contribution from parents
 Loans from parents
 Spouse's annual income
 Veteran's Benefits (Amount/Month \$ _____)
 Federal/State Aid to Support a Disability [Source(s) _____]
 Other contributions or receipts:
 Source: _____
 Source: _____
 Source: _____
 Source: _____

2018-2019 Amount per Academic Year	
\$ _____	
\$ _____	
\$ _____	
\$ _____	
\$ _____	
\$ _____	
\$ _____	
\$ _____	
\$ _____	

HOUSING ARRANGEMENTS:

Estimated amount per month as your share of rent, gas, & electricity? \$ _____
 (Entering 1st year students – Provide best estimate)

Will you be living in home of parent _____ or other relative _____ during the 2018-19 academic year
 Yes/No Yes/No

EINSTEIN/MONTEFIORE FACULTY TUITION REMISSION BENEFITS OR YESHIVA UNIVERSITY STAFF EDUCATIONAL BENEFITS:

If you are the spouse; or child of 1.) An Einstein/Montefiore faculty member 2.) An Einstein/Montefiore/Yeshiva University employee, you may be eligible to receive tuition benefits.

Are you eligible to receive Faculty Tuition Remission benefits from Einstein/Montefiore? Yes No

Are you eligible to receive Staff Educational benefits from Einstein/Yeshiva/Montefiore? Yes No

If this is your first time applying for a grant or loan at Einstein, please complete this page.

UNDERGRADUATE AND GRADUATE DEBT:

List all post-secondary schools you have attended and give your best estimate of the aid you received.

UNDERGRADUATE

Institution	Location	Dates of Attendance	Degree, If any		Grants
				Freshman	\$
				Sophomore	\$
				Junior	\$
				Senior	\$
				TOTAL	\$

GRADUATE:

Institution	Location	Dates of Attendance	Degree, If any		Grants
				Freshman	\$
				Sophomore	\$
				Junior	\$
				Senior	\$
				TOTAL	\$

EDUCATIONAL DEBT: Only list loans that you borrowed in your name. Do not include loans borrowed by others for your education (e.g., parents) even if you are or will be repaying these loans.	Total Principle amount outstanding
Federal Perkins Loans(formerly NDSL):	\$
Federal Stafford Loans (Subsidized & Unsubsidized):	\$
Other Educational Loans: Grad Plus Loans	\$
Private loans:	
Total Education	\$
Indebtedness:	

OTHER DEBT:

Lender and explain the purpose (i.e. credit card, auto loan, any other that is not listed above).	
1.	\$
2.	\$
3.	\$
4.	\$
Total other debt:	

FOR ALL GRANT APPLICANTS:

Has there been any significant change in your financial situation or that of your family in the last year (e.g., a promotion, retirement, illness, loss of work, change in your marital status, the birth of a child, spouse changing student or working status)? Will you have significant expenses for these or other reasons?

PLEASE READ AND SIGN THE FOLLOWING STATEMENT:

I certify that the information provided on this application and all other financial aid forms is true, correct, and complete to the best of my knowledge and that it is provided to support a request for grant and loan funds. I further certify that I shall promptly amend the preceding application if a change of more than \$300 occurs in the estimates of either obligations or resources for the coming academic year. If I am applying for a need-based grant, I agree to provide complete copies of last year's signed federal income tax returns (with W-2's, schedules and attachments) for all persons included on the need analysis forms. I understand that to receive any grants or loans, I must be matriculated and must be making satisfactory academic progress. I further understand that the submission of false or misleading information on any financial aid forms can result in the cancellation of all institutional aid and may subject me to disciplinary action in accordance to Einstein's procedures for student discipline.

Federal law requires that Einstein's Office of Student Finance (OSF) obtain a student's voluntary consent to participate in electronic transactions for all financial information provided or made available to student loan borrowers, and for all notices and authorizations to Federal Student Aid recipients required under 34 CFR 668.165. This consent will allow OSF to electronically communicate important financial aid information directly to you, which may include notices, disclosures, award letters, and directions to secure websites. Upon request, students are entitled to a paper copy of any of the information electronically communicated by OSF. To request a paper copy, or if you have any questions, please contact OSF via email: stufin@einstein.yu.edu or phone: 718.862.1810.

Type Name Here

Date

If for any reason you are unable to sign the certification statement above, please attach a letter of explanation.